**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 2 August 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF048”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 5 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF048

**Nominal Issued** R20,000,000.00

**Issue Price** 100%

**Coupon** 4.683% (3 Month JIBAR as at 05 Aug 2021 of 3.683% plus 100bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 May 2022

**Books Close Date** 26 January, 25 April, 26 October

**Interest Payment Date(s)** 5 February, 5 May, 5 November

**Last Day to Register** By 17:00 on25 January, 24 April, 25 October

**Issue Date** 5 August 2021

**Date Convention** Following

**Interest Commencement Date** 5 August 2021

**First Interest Payment Date** 5 November 2021

**ISIN No.** ZAG000178609

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF048%20PricingSupplement0508.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF048%20PricingSupplement0508.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Mario Visnenza NEDBANK LTD +27 11 2944482

Corporate Actions JSE +27 11 520 7000